



8011-01p
SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting.

FEDERAL REGISTER CITATION OF PREVIOUS ANNOUNCEMENT:
[79 FR 6244, February 3, 2014]

STATUS: Open Meeting

PLACE: 100 F Street, N.W.
Washington, D.C.

DATE AND TIME
OF PREVIOUSLY
ANNOUNCED
MEETING: February 5, 2014 at 3:00 p.m.

CHANGE IN THE
MEETING: Deletion of an Item

The following item will not be considered during the Commission's Open Meeting on
February 5, 2014 at 3:00 p.m.:

The Commission will consider whether to adopt rules revising the disclosure, reporting, and offering process for asset-backed securities. The revisions would require asset-backed issuers to provide enhanced disclosures including information for certain asset classes about each asset in the underlying pool in a standardized, tagged format and revise the shelf offering process and eligibility criteria for asset-backed securities.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact the Office of the Secretary at (202) 551-5400.

Elizabeth M. Murphy
Secretary

Dated: February 3, 2014.